

digital client event

by acarda & LPA agenda

location / online
date / 24.11.2020
time / 10.00am - 12.15pm CET

presenters / Dr. Harald Glander
Dr. Benedikt Weiser
Juliette Yang
Johannes Waldheim
Dr. Andrej El
Hans Joachim Lefeld
Ayal Leibowitz

agenda items

Please note that all sessions are indicated in Central European Time.

10.00am - 10.05am

Gerhard Jovy, acarda & Stefan Lucht, LPA

Welcome

10.05am - 10.30am

Dr. Harald Glander & Dr. Benedikt Weiser
Partner at Simmons + Simmons

Strategic Marketing in
a Green Regulatory Framework

10.35am - 11.05am

10.35am - 11.05am

Juliette Yang
Senior Consultant at acarda

Parallel Breakout Sessions:

European MIFID Template -
EMT from Version 1.0 to 3.0

Important changes, transitioning tasks
How will it affect your investors

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10.35am - 11.05am

Dr. Andrej El
Head of Regulatory Reporting at **acarda**
Ayal Leibowitz
Chief Innovation Officer at LPA

ESG and SFDR of the EU

Roadmap, taxonomies, required reports in 2021 and 2022
Implementation with our all-in-one Solution **arep**
Impact on business

11.05am – 11.10am

Coffee break

11.10am – 11.40am

Parallel Breakout Sessions:

11.10am – 11.40am

Dr. Andrej El
Head of Regulatory Reporting at **acarda**

Solvency II (Version TPT 5.0), CRR II and AIFMD - ESMA

What's new? How will it affect your data and calculations?
How we cover it with **arep**

11.10am – 11.40am

Hans Joachim Lefeld
Partner at LPA

CSDR

What is the regulation?
What are the implications?
How can **arep** control and monitor the required new transaction processes?

11.45am – 12.10pm

Johannes Waldheim
Head of Product Management at **acarda**

Demo – Our Regulatory Platform **arep**

The all-in-one Solution for data management and reporting in practice.
Update – Change – Impact.

12.10am – 12.15am

A short resume from us & end of event

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Dr. Harald Glander

Partner at Simmons + Simmons

Harald is involved in transactional, advisory and regulatory work for financial institutions, asset managers and other businesses operating in the financial services sector. He is a capital markets, financial services and investment funds specialist who advises on the establishment and distribution of open-ended and closed-ended funds, Master-KVG structures, hedge fund regulation and ETFs. He also advises on all other aspects of capital markets and financial services regulation.



Dr. Benedikt Weiser

Partner at Simmons + Simmons

Benedikt advises on all aspects of asset management, regulated and unregulated funds, private equity, general M&A and corporate law. He focuses on advising both investors and fund sponsors on the structuring and formation of investment funds, including private equity, real estate, infrastructure, mezzanine and hedge funds. His practice covers tax and regulatory matters in all relevant fund jurisdictions.



Dr. Andrej El

Head of Regulatory Compliance Management at acarda

Andrej is Head of Regulatory Compliance Management at acarda, focusing on regulatory reporting, analytics, data transformation and interfaces. He has a 10-year track record in conceptual design, development and the implementation of regulatory reporting solutions gathered in numerous projects with asset management and insurance companies. He has extensive experience in regulatory topics, data management and SQL.



Johannes Waldheim

Head of Product Management at acarda

Johannes is Head of Product Management at acarda, with more than 10 years of experience in fund migration, taxation, infrastructure, finance and organisation. His IT priorities are fund migration, ETL, data warehouse, virtualisation and infrastructure. He brings wide-ranging experience from both IT knowledge and consultancy to the role.

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Juliette Yang
Senior Consultant at acarda

Juliette is a Senior Consultant at acarda, where she manages governance solutions for UK pension schemes such as cost transparency and ESG reporting, as well as European MIFID template reporting. Juliette is responsible for regulatory reporting, analytics, data flows, data transformation, new regulation implementation, data migration and front end design.

She has knowledge of fund administration systems like Multifonds, GP3 and the various satellite systems used by asset managers.



Hans-Joachim Lefeld
Partner at Lucht Probst Associates GmbH (LPA)

Hans-Joachim is a partner and consultant at Lucht Probst Associates in Frankfurt (LPA), focusing on digitisation projects within the financial industry with 19+ years of experience. He is a forwardlooking and futureoriented person and is dedicated to the implementation of new regulatory or social requirements, in digitisation projects or new solutions in the crypto age.

At LPA, Hans-Joachim is leading the consulting practice for Germany and Austria.



Ayal Leibowitz
Chief Innovation Officer at Lucht Probst Associates GmbH (LPA)

Ayal is the Chief Innovation Officer at Lucht Probst Associates and is the Founder and CEO of Modelity in Tel Aviv. Apart from leading technological innovations, Ayal is involved in industry initiatives aimed at enabling efficient implementations of financial regulations, such as SFDR (the upcoming ESG Disclosure Regulation), MiFID II (Product Governance, Costs & Charges) and PRIIPs KID.